



Retirement Planning Sheet

Current Expenses	Amount	Expected Retirement Expenses	Amount
Mortgage/Rent		Mortgage/Rent	
Phone		Phone	
Utilities		Utilities	
Groceries		Groceries	
Medical		Medical	
Entertainment/Leisure		Entertainment/Leisure	
TOTAL		TOTAL	

Current Income	Amount	Expected Retirement Income	Amount
Full-time job		Savings	
Part-time job		Alimony	
Alimony		Disability income	
Disability income		Company retirement plan	
		Investment 1	
		Investment 2	
		Part-time job	
		Social Security	
		Rental property	
TOTAL		TOTAL	